

2011-12 STUDENT REEVALUATION REQUEST FORM

Student's Name _____ Reed ID # (if known) _____

By completing and submitting this form, you are requesting the Reed College Financial Aid Office to reevaluate your financial situation based on unusual, special, or changed circumstances. The Reed College Financial Aid Office reviews such requests on an individual basis and will respond in writing with the results of this review.

Part I. DOCUMENTATION:

If you have not submitted a copy of your 2010 IRS Income Tax Return and W-2 statements to the financial aid office, submit a copy with this request. In addition, if your request for reevaluation of aid eligibility is based on:

- Loss of employment, (your or your spouse is terminated, fired, or laid off), provide a copy of the notice of termination from the employer and a copy of your unemployment compensation decision from the Employment Division or its designee. If loss of employment is voluntary, explain the circumstances. If your spouse is employed, submit a copy of your spouse's most recent paystub.
- Loss of income due to a disabling illness or injury, provide a letter from the doctor which includes the date(s) your or your spouse was treated for the illness/injury and a brief description of how the illness/injury interfered with the ability to work.
- Involuntary reduction or elimination of child support, unemployment compensation, Social Security benefits, etc., provide a letter from the agency indicating the date of the change and the revised amount.
- Separation or divorce after the 2011-12 applications are filed, provide the date of separation/divorce. Also provide an updated statement of the current number of family members you will support, and the number of those who will attend college at least halftime in 2011-12. **Do not include the income or taxes to be paid information of the spouse in Part II.**
- Death of a spouse whose information is included in your completed 2011-12 financial aid, provide the date of death. Also provide an updated statement of the current number of family members you support and the number of those who will attend college at least halftime in 2011-12.

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Part II. INCOME INFORMATION - To be completed by student and spouse (if applicable).

Complete all lines, providing the best estimate of **expected** (*i.e.* anticipated, likely) income. Use "0" if the answer is none or not applicable. **Do not leave questions blank.**

2011 taxable income and benefits:

Student's gross calendar year wages, Jan. 1, 2011 – Dec. 31, 2011 \$ _____

Spouse's gross calendar year wages, Jan. 1, 2011 – Dec. 31, 2011 \$ _____

Unemployment compensation (if 0, please explain) \$ _____

Other 2011 taxable income (interest income, rental income, alimony, etc) \$ _____

Nontaxable 2011 expected income and benefits:

Social Security and/or Veterans benefits \$ _____

Child Support received for all children \$ _____

Untaxed portions of pension benefits \$ _____

Untaxed payments to retirement plans \$ _____

Any other untaxed income or benefit \$ _____

2011 expected U.S. income tax to be paid (do not include state tax, Social Security withholdings, etc.) \$ _____

PART III. 2011-12 ACADEMIC YEAR EARNINGS

Student's gross academic year wages, July 1, 2011 – June 30, 2012 \$ _____

Spouse's gross academic year wages, July 1, 2011 – June 30, 2012 \$ _____

Part IV. – READ AND SIGN

All of the information included in this form is true and complete to the best of my knowledge. I agree to provide additional documentation of the above statements if requested to do so. I also agree to update the financial aid office if these projections change at any time during 2011.

Student's signature

Date

Spouse's signature

Date

Submit this form to the Office of Financial Aid, Reed College, 3203 SE Woodstock Blvd, Portland, OR 97202-8199.

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